

LEWIS  
ANDROCA  
LLP

L A W Y E R S

E-Filed on 3/14/08

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429  
Facsimile (602) 734-3824  
Telephone (602) 262-5756

**Susan M. Freeman** AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
**Rob Charles** NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>1</sup>

USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining  
Thirteenth Omnibus Objection of the  
USACM Liquidating Trust to Claims  
for Lack of Documentation**

**PLEASE TAKE NOTICE** that an Order Sustaining Thirteenth Omnibus  
Objection of the USACM Liquidating Trust to Claims for Lack of Documentation [DE  
5946 and 5947] was entered on the 10<sup>th</sup> day of March 2008, a true and correct copy of  
which is attached hereto as Exhibit 1.

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

RESPECTFULLY SUBMITTED March 14, 2008.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, on March 14, 2008 to the parties listed on Exhibit A to the attached order.

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca